

# SPONSOR'S DECLARATION FOR A REVERSE TAKEOVER ANNOUNCEMENT

(Note: Italicised terms have the meaning given in the *listing rules*)

To: The *FCA*

Date: \_\_\_\_\_ 20\_\_\_\_

Full name of *sponsor*: \_\_\_\_\_

Full name of *issuer*: \_\_\_\_\_

Proposed *reverse takeover* which is the subject of the announcement: \_\_\_\_\_

\_\_\_\_\_

I, \_\_\_\_\_, an officer duly authorised to give this declaration, confirm that:

- we have acted with due care and skill in relation to the provision of *sponsor services*;
- we have taken reasonable steps to satisfy ourselves that the *director* or *directors* of the *issuer* understand their responsibilities and obligations under the *listing rules*, the *disclosure requirements* and the *transparency rules*;
- we have come to a reasonable opinion, after having made due and careful enquiry, that:
  1. the *issuer* has satisfied the requirements of *LR 5.6.15G(3)* and (4) in relation to the announcement of the proposed *reverse takeover*; and
  2. it is reasonable for the *issuer* to provide the declarations described in *LR 5.6.15G(3)* and (4).
- we have maintained accessible records which are sufficient to be capable of demonstrating that the *sponsor* has provided *sponsor services* and otherwise complied with its obligations under *LR 8* in accordance with the *listing rules*, including the basis of each confirmation set out above.
- all matters known to us which, in our reasonable opinion, should be taken into account by the *FCA* in considering a proposed disclosure announcement under *LR 5.6.15G* have been disclosed with sufficient prominence in the announcement or otherwise in writing to the *FCA*; and
- for so long as we provide a *sponsor service*, we will:
  - a) take such reasonable steps as are sufficient to ensure that any communication or information we provide to the *FCA* in carrying out the *sponsor service* is, to the best of our knowledge and belief, accurate and complete in all material respects; and
  - b) as soon as possible provide to the *FCA* any information of which we become aware that materially affects the accuracy or completeness of the information we have previously provided.

SIGNED BY: \_\_\_\_\_

Duly authorised officer

\_\_\_\_\_  
Name of *sponsor*

**If you knowingly or recklessly give false or misleading information you may be liable to prosecution.**